

Strategic Cooperation Agreement with Greenhill & Co., Inc.

April 2019

Goren Capital Group and Greenhill & Co. announced a strategic cooperation agreement in order to better advise clients on cross-border transactions involving companies in Israel and companies in markets served by Greenhill around the world.

Goren Capital Group, a leading independent investment banking firm based in Tel Aviv, announced a cooperation agreement with Greenhill & Co., Inc. (NYSE: GHL) in order to serve clients in Israel and globally on transactions relating to that market. Goren is led by Executive Chairman Samuel Gortler, who has more than 30 years of investment banking experience in Israel and globally, and focuses on M&A, privatizations and capital markets advisory. It was named “Best Investment Bank of the Year Israel 2017” by International Banker magazine. Goren Capital and Greenhill have agreed to work together in order to better advise clients on cross-border transactions involving companies in Israel and companies in markets served by Greenhill around the world.

Greenhill & Co., Inc. is a leading independent investment bank entirely focused on providing financial advice on significant mergers, acquisitions, restructurings, financings and capital raising to corporations, partnerships, institutions and governments globally. It was established in New York in 1996 and today acts for clients around the world from 15 offices on 5 continents. Its 80 Managing Directors and 375 employees collectively have expertise in all major industry sectors and have advised some of the leading companies in the world on their most important strategic transactions.

Scott L. Bok, Chief Executive Officer of Greenhill, said, “We are pleased to build on our long term success as a global firm focused on cross-border transactions and, in addition, we are also pleased to build on our history of advising clients on transactions involving Israel by entering a cooperation agreement with a longstanding and highly respected local advisory firm. Together these steps further the development of a fully global footprint for our Firm.”

Sam Gortler, Executive Chairman of Goren Capital Group, said: “We are all excited and pleased by our cooperation agreement, giving Goren Capital Group a new and unprecedented access to a global presence, worldwide advisory capabilities and cross industries expertise- all for the benefit of our clients and our execution capabilities. Greenhill’s cooperation agreement is a further testimony to the growing significance of the Israeli market and the Israeli cross border entrepreneurs and investors. We are pleased and honored to be selected by Greenhill and its worldwide partners to be selected as their Israeli professional point of contact.”

Goren Capital Group (www.goren-capital.com) is Israel's leading private investment bank, focusing on M&A, privatizations, corporate finance, project finance and capital markets advisory. Goren Capital Group, founded in 1997, serves its leading global and local corporations and sponsors groups and governmental entities in a “conflict-free” environment, and has maintained its leadership in cross border M&A transaction, Israeli largest privatizations, capital restructuring and Debt Capital Market advisory, both locally and globally.

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More information about Goren Capital Group can be obtained at www.goren-capital.com